

CyberTAN Technology, Inc.

Investors Meeting

Jun.18 , 2026



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Agenda

- ◆ **Executive Summary**
- ◆ **Finance Report**
- ◆ **Operation Status & 2024 Outlook.**
- ◆ **Q&A**

Executive Summary



2026 Global Economic Environment

- Global Geo-Economic Fragmentation and the Rise of "Fortress Economies"
- US: Modest Growth, Rising Inflation, Shinking Workforce
- The global economy exhibits "moderate growth and high uncertainty"



Networking Industry: Challenges & Opportunities

- AI Data Center Boom: Legacy Chips Face Price Hikes & Supply Strain
- Next-Gen Tech (WiFi 7, 5G, Multi-G PON): A Structural Shift in Penetration
- Geopolitical Catalysts: Accelerating Supply Chain Shifts & Restructuring



CyberTAN Internal Restructuring & R&D Empowerment

- Sustaining Core Competitiveness
- Investing in New-Domain R&D Talent
- Deepening Product Portfolio Strengths

Finance Report

Q1 Income Statement

NT\$ million

Item	Q1 2026		Q1 2025		Change
	Amount	%	Amount	%	%
Net Revenue	1,113	100	868	100	28.2
Gross Margin	13	1.2	89	10.3	
Operating Expenses	169	15.2	239	27.5	
Operating Margin	-156	-14.0	-150	-17.2	
Non-Operating Items	-21	-1.9	898	103.4	
Net Income before Tax	-177	-15.9	748	86.2	
Net Income	-179	-16.0	743	85.6	
EPS(NT Dollar)	-0.54		2.31		

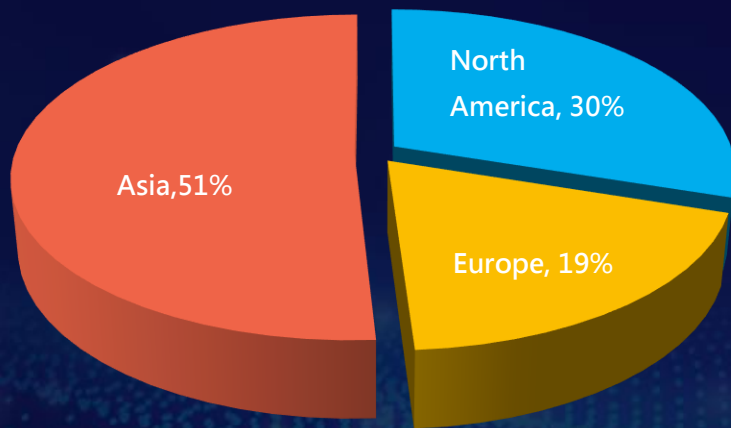
Balance Sheet

NT\$ million

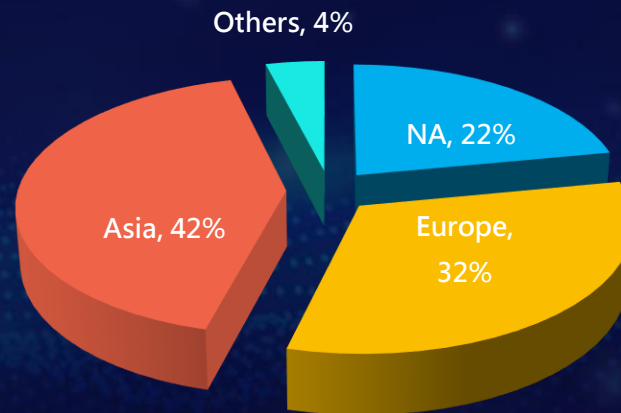
Item	2026.3.31		2025.12.31		2025.3.31	
	Amount	%	Amount	%	Amount	%
Total assets	6,306	100	6,726	100	6,611	100
Cash and cash equivalents	769	12.2	897	13.3	1,134	17.2
Financial assets at amortised cost	389	6.2	361	5.4	178	2.7
Accounts Receivable	1,040	16.5	1,251	18.6	885	13.4
Inventories	1,191	18.9	1,168	17.4	1,189	18.0
Financial assets measured at fair value through profit or loss	132	2.1	254	3.8	307	4.6
Investments accounted for using equity method	28	0.5	28	0.4	27	0.4
Property, plant and equipment	1,888	29.9	1,886	28.0	1,768	26.8
Right-of-use assets	298	4.7	318	4.7	363	5.5
Other Assets	570	9.0	563	8.4	758	11.5
Total Liabilities	2,176	34.5	2,418	36.0	1,765	26.7
Current borrowings	416	6.6	440	6.5	27	0.4
Accounts payable	1,155	18.3	1,352	20.1	1,017	15.4
Other Liabilities	605	9.6	626	9.3	721	10.9
Total Equity	4,130	65.5	4,308	64.0	4,846	73.3

Revenue Breakdown-By Region

2026Q1

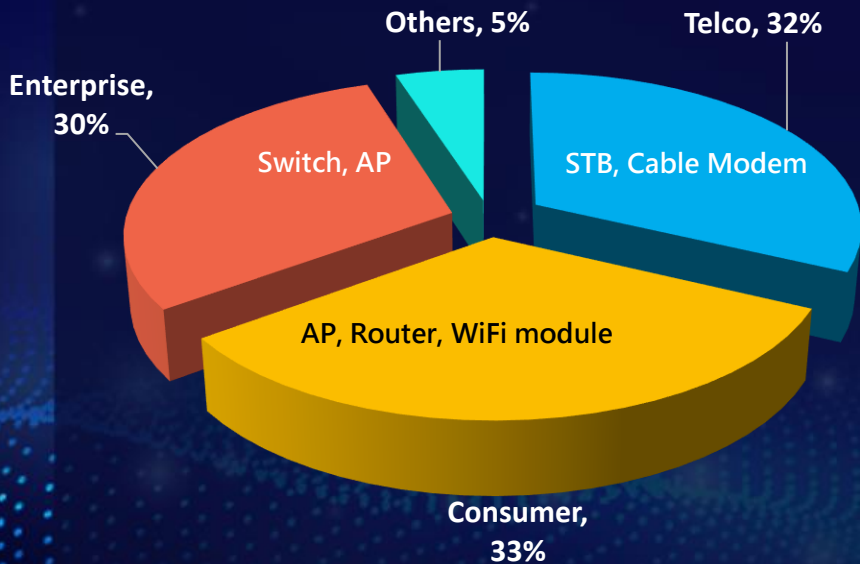


2025Q1-Q3

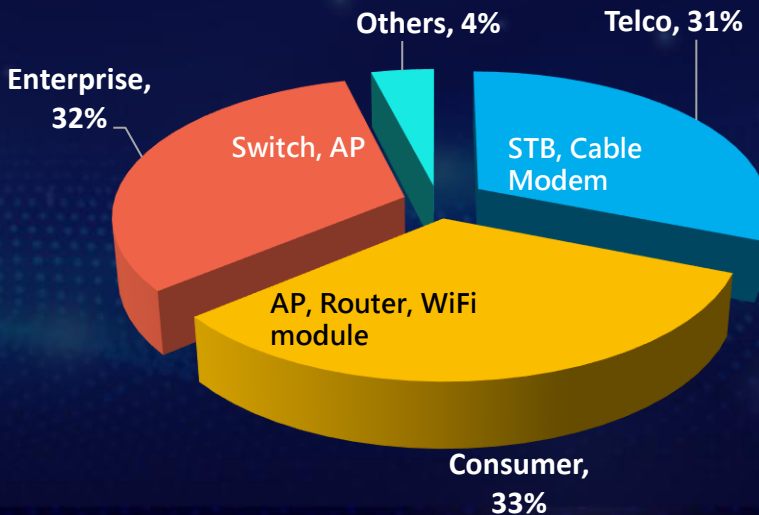


Revenue Breakdown-By Product

2026Q1



2025Q1-Q3



Operation Status & Future Outlook

2025~2027 Growth Drivers

AI-POWERED PRODUCT LINES



AI
ARTIFICIAL
INTELLIGENCE



ODM CM SMB Telco

- WiFi6/6E & WiFi7
- Indoor / Outdoor



SMB ODM Telco

- Management Switch
- AI Applications / Cloud Controller
- Security / SD-WAN



Telco ODM CM

- GPON / XGSPON
- 4G / 5G CPE



ODM CM SMB Telco

- IP CAM: Doorbell/ Indoor/ Outdoor
- AI Recognition/ Edge Computing

Q & A

THANK YOU!